

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

April 22, 2013

REGISTRATION NO.: 26221

BONDS ISSUED BY: Millersburg Fire Protection District

AMOUNT OF ISSUE: \$160,000.00 (Refunding Bonds Series 2013)

COUNTY: Callaway

DATE OF ISSUE: April 22, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$160,000 of the District's General Obligation Bonds, Series 1999 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
	\$ 35,000.00	03/01/2014 *
	30,000.00	03/01/2015 *
	30,000.00	03/01/2016 *
	30,000.00	03/01/2017 *
	<u>35,000.00</u>	03/01/2018 *
1.750 %	<u>160,000.00</u>	03/01/2018

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$157,000.00  
 INTEREST RATE: 2.4395%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not applicable  
 INDEBTEDNESS: (Including this issue) Not applicable  
 NOTICE OF ELECTION: Not applicable  
 DATE OF ELECTION: Not applicable  
 ELECTION RESULTS: Not applicable  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable