

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 22, 2013

REGISTRATION NO.: 26214

BONDS ISSUED BY: Wright City R-II School District

AMOUNT OF ISSUE: \$1,485,000.00 (Refunding Bonds Series 2013)

COUNTY: Warren and Lincoln

DATE OF ISSUE: February 26, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$1,450,000 principal amount of the District's outstanding General Obligation Bonds, Series 2009

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 2.000 % | \$ 235,000.00 | 03/01/2024 |
| 2.100 % | 250,000.00 | 03/01/2025 |
| 2.100 % | 250,000.00 | 03/01/2026 |
| 2.200 % | 250,000.00 | 03/01/2027 |
| 2.300 % | 250,000.00 | 03/01/2028 |
| 2.400 % | 250,000.00 | 03/01/2029 |

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturities on March 1, 2021, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,462,435.00

INTEREST RATE: 2.331%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable