

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2013

REGISTRATION NO.: 26193

BONDS ISSUED BY: Reorganized School District R-II

AMOUNT OF ISSUE: \$9,240,000.00 (Refunding and Improvements Bonds Series 2013)

COUNTY: Cape Girardeau and Bollinger

DATE OF ISSUE: March 1, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of (a) paying remaining costs of the Project (b) refunding certain outstanding general obligation bonds of the District, \$2,920,000 general obligation bonds, Series 2003 II. For the purpose of acquiring, constructing, improving, furnishing and equipping school sites, buildings and related infrastructure, including constructing, furnishing and equipping a new elementary school on district-owned property on North Lacey Street, \$7,000,000 (remainder of \$16,000,000 authorized)

| Rate of Interest | Mandatory Redemption* | |
|------------------|-----------------------|--------------|
| | Amount | Maturity |
| 2.000 % | \$ 265,000.00 | 03/01/2014 |
| 2.000 % | 950,000.00 | 03/01/2015 |
| 2.000 % | 1,025,000.00 | 03/01/2016 |
| 2.000 % | 450,000.00 | 03/01/2024 |
| 2.000 % | 475,000.00 | 03/01/2025 |
| 2.100 % | 500,000.00 | 03/01/2026 |
| 2.100 % | 525,000.00 | 03/01/2027 |
| 2.200 % | 550,000.00 | 03/01/2028 |
| 3.000 % | 600,000.00 | 03/01/2029 |
| 3.000 % | 625,000.00 | 03/01/2030 |
| | <u>675,000.00</u> | 03/01/2031 * |
| | 725,000.00 | 03/01/2032 * |
| | <u>1,875,000.00</u> | 03/01/2033 * |
| 5.000 % | <u>3,275,000.00</u> | 03/01/2033 |

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,921,830.75

INTEREST RATE: 2.9809%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$397,707,221.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$24,655,000

NOTICE OF ELECTION: I. Not applicable II. Published in the Cash-Book Journal on March 21 and March 28, 2012; Published in the Southeast Missourian on March 21 and March 28, 2012

DATE OF ELECTION: I. Not applicable II. April 3, 2012

ELECTION RESULTS: I. Not applicable II. Yes - 2,537 No - 1,084

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable