

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 15, 2013

REGISTRATION NO.: 26180

BONDS ISSUED BY: North St. Francois County R-I School District

AMOUNT OF ISSUE: \$7,885,000.00 (Refunding Bonds Series 2013)

COUNTY: St. Francois, Jefferson
 and St. Genevieve

DATE OF ISSUE: February 19, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$7,500,000 of the District's General Obligation Bonds, Series 2009A and \$385,000 of the District's General Obligation Bonds, Series 2009B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 310,000.00	03/01/2015
0.600 %	300,000.00	03/01/2016
0.800 %	300,000.00	03/01/2017
1.000 %	275,000.00	03/01/2018
1.100 %	275,000.00	03/01/2019
1.300 %	275,000.00	03/01/2020
1.500 %	450,000.00	03/01/2021
1.700 %	600,000.00	03/01/2022
1.900 %	630,000.00	03/01/2023
2.000 %	1,250,000.00	03/01/2024
2.150 %	1,225,000.00	03/01/2025
2.300 %	1,200,000.00	03/01/2026
2.400 %	795,000.00	03/01/2027

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2017, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000, within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$7,798,265.00
 INTEREST RATE: 2.1057%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable