

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 29, 2013

REGISTRATION NO.: 26170

BONDS ISSUED BY: Reorganized School District R-2

AMOUNT OF ISSUE: \$1,585,000.00 (Refunding Bonds Series 2013)

COUNTY: Ste. Genevieve

DATE OF ISSUE: January 29, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$1,590,000 General Obligation Bonds, Series 2004A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 305,000.00	03/01/2016
3.000 %	310,000.00	03/01/2017
3.000 %	325,000.00	03/01/2018
3.000 %	335,000.00	03/01/2019
3.000 %	310,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds shall not be subject to optional redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$1,681,318.20

INTEREST RATE: 1.7477%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable