

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2012

REGISTRATION NO.: 26152  
 BONDS ISSUED BY: Sni-Valley Fire Protection District  
 AMOUNT OF ISSUE: \$940,000.00 (Refunding & Improvement Bonds) COUNTY: Jackson and Lafayette  
 (Series 2012)  
 DATE OF ISSUE: December 27, 2012 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: I. \$240,000 for the purpose of refunding the Refunded Bonds and financing the costs of the Project II. \$700,000 to provide funds to acquire a new fire truck, a storm siren for Bates City, Missouri and other equipment, and to upgrade or replace breathing apparatus inventory

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 70,000.00	03/01/2014
3.000 %	75,000.00	03/01/2015
2.000 %	75,000.00	03/01/2016
0.900 %	75,000.00	03/01/2017
1.100 %	75,000.00	03/01/2018
1.250 %	75,000.00	03/01/2019
1.450 %	80,000.00	03/01/2020
1.600 %	80,000.00	03/01/2021
1.850 %	80,000.00	03/01/2022
2.000 %	80,000.00	03/01/2023
2.150 %	90,000.00	03/01/2024
2.300 %	85,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be redeemed and paid prior to maturity March 1, 2019, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$940,866.60

INTEREST RATE: 1.8354%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$165,727,424.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$5,295,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Examiner on October 24 and October 31, 2012; Published in the Focus on Oak Grove on October 25, 2012 and November 1, 2012; Published in The Odessan on October 25, 2012 and November 1, 2012

DATE OF ELECTION: I. Not applicable II. November 6, 2012

ELECTION RESULTS: I. Not applicable II. Yes - 4,027 No - 1,817

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable