

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 29, 2012

REGISTRATION NO.: 26139

BONDS ISSUED BY: City of Silex

AMOUNT OF ISSUE: \$250,000.00 (Series 2012)
(Refunding and Improvement Bonds) (remainder of
\$250,000 authorized)

COUNTY: Lincoln

DATE OF ISSUE: November 30, 2012

MONTH OF MATURITY: May

PURPOSE OF BONDS: I. For the purpose of refunding the Refunded Bonds, \$75,000 General Obligation Bonds Series 2009 II. \$175,000 For the purpose of improving and upgrading the City's wastewater treatment facilities and sewerage system to meet or exceed the minimum regulatory standards required by State and Federal agencies

Rate of Interest	Amount	Maturity	Mandatory Redemption*
	\$ 9,485.08	05/01/2014	*
	9,817.06	05/01/2015	*
	10,160.66	05/01/2016	*
	10,516.28	05/01/2017	*
	10,884.35	05/01/2018	*
	11,265.30	05/01/2019	*
	11,659.59	05/01/2020	*
	1,211.68	05/01/2021	*
3.500%	<u>75,000.00</u>	05/01/2021	
	10,855.99	05/01/2021	*
	12,490.04	05/01/2022	*
	12,297.19	05/01/2023	*
	13,379.64	05/01/2024	*
	13,847.93	05/01/2025	*
	14,332.61	05/01/2026	*
	14,834.25	05/01/2027	*
	15,353.45	05/01/2028	*
	15,890.82	05/01/2029	*
	16,447.00	05/01/2030	*
	17,022.64	05/01/2031	*
	17,618.44	05/01/2032	*
3.500%	<u>175,000.00</u>	05/01/2032	

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof may be called for redemption and payment prior to maturity, in whole or in part, at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$0.01 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: City Clerk of the City

INTEREST PAYABLE: May 1 and November 1

BY: City Clerk of the City

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Peoples Bank & Trust Co., Troy, Missouri

PURCHASE PRICE: \$250,000.00

INTEREST RATE: 3.4948%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$1,567,279.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$250,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Elsberry Democrat on March 25, 2009 and April 1, 2009; Published in The Troy Free Press on March 18 and March 25, 2009 and April 1, 2009

DATE OF ELECTION: I. Not applicable II. April 7, 2009

ELECTION RESULTS: I. Not applicable No - Yes - 21 No - 12

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable