

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

November 6, 2012

REGISTRATION NO.: 26130

BONDS ISSUED BY: Laquey R-V School District

AMOUNT OF ISSUE: \$625,000.00 (Series 2012)

COUNTY: Pulaski

DATE OF ISSUE: November 7, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, furnishing of additional classrooms; to complete other remodeling and repair improvements to the existing facilities of the District; and issue bond for the payment thereof

| Rate of Interest | Amount | Mandatory Redemption* Maturity |
|------------------|--------------|-----------------------------------|
| 0.500 % | \$ 75,000.00 | 03/01/2014 |
| | 45,000.00 | 03/01/2015 * |
| | 35,000.00 | 03/01/2016 * |
| | 35,000.00 | 03/01/2017 * |
| 0.950 % | 115,000.00 | 03/01/2017 |
| | 35,000.00 | 03/01/2018 * |
| | 35,000.00 | 03/01/2019 * |
| | 35,000.00 | 03/01/2020 * |
| 1.750 % | 140,000.00 | 03/01/2021 * |
| | 35,000.00 | 03/01/2022 * |
| | 35,000.00 | 03/01/2023 * |
| | 35,000.00 | 03/01/2024 * |
| 2.200 % | 140,000.00 | 03/01/2025 * |
| | 35,000.00 | 03/01/2026 * |
| | 40,000.00 | 03/01/2027 * |
| | 40,000.00 | 03/01/2028 * |
| 2.600 % | 40,000.00 | 03/01/2029 * |
| | 155,000.00 | 03/01/2029 |

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2021, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$616,875.00

INTEREST RATE: 2.3266%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$31,362,309.00

INDEBTEDNESS: (Including this issue) \$1,125,000.00

NOTICE OF ELECTION: Published in The Pulaski County Mirror on July 25, 2012 and August 1, 2012

DATE OF ELECTION: August 7, 2012

ELECTION RESULTS: Yes - 514 No - 183

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable