

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2012

REGISTRATION NO.: 26128

BONDS ISSUED BY: Putnam County, Missouri

AMOUNT OF ISSUE: \$7,630,000.00 (Series 2012)

COUNTY: Putnam

DATE OF ISSUE: October 31, 2012

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of (1) refinancing the \$7,230,000 outstanding principal amount of hospital revenue bonds issued by the County in 2006, the proceeds of which were used to pay the costs of constructing, improving, extending, repairing, furnishing and equipping additions, improvements and renovations to the Putnam County Memorial Hospital, and (2) renovating, constructing, furnishing and equipping the portion of said Hospital that was constructed approximately 50 years ago, for use as a specialized geriatric care ward

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
2.000 %	\$ 300,000.00	09/01/2014
3.000 %	300,000.00	09/01/2015
3.000 %	310,000.00	09/01/2016
3.000 %	325,000.00	09/01/2017
3.000 %	330,000.00	09/01/2018
3.000 %	340,000.00	09/01/2019
3.000 %	350,000.00	09/01/2020
3.250 %	360,000.00	09/01/2021
3.375 %	375,000.00	09/01/2022
	<u>385,000.00</u>	09/01/2023 *
	400,000.00	09/01/2024 *
	<u>415,000.00</u>	09/01/2025 *
3.750 %	<u>1,200,000.00</u>	09/01/2025
	430,000.00	09/01/2026 *
	450,000.00	09/01/2027 *
	<u>465,000.00</u>	09/01/2028 *
4.000 %	<u>1,345,000.00</u>	09/01/2028
	485,000.00	09/01/2029 *
	510,000.00	09/01/2030 *
	535,000.00	09/01/2031 *
	<u>565,000.00</u>	09/01/2032 *
5.000 %	2,095,000.00	09/01/2032

ARE BONDS CALLABLE: At the option of the County, the Bonds or portions thereof maturing on September 1, 2022 and thereafter may be called for redemption and payment prior to their Stated Maturity on September 1, 2021 and thereafter as a whole or in part on any date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$7,572,532.95

INTEREST RATE: 4.2241%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$76,335,197.00

INDEBTEDNESS: (Including this issue) \$7,630,000.00

NOTICE OF ELECTION: Published in the Unionville Republican on July 11 and July 18, 2012

DATE OF ELECTION: August 7, 2012

ELECTION RESULTS: Yes - 1,064 No - 491

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable