

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 24, 2012

REGISTRATION NO.: 26126

BONDS ISSUED BY: Green Ridge R-VIII School District

AMOUNT OF ISSUE: \$650,000.00 (Series 2012)

COUNTY: Pettis

DATE OF ISSUE: October 25, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the acquisition and installation of bleachers to the main gymnasium; the installation of air conditioning systems to the main gymnasium and cafeteria; complete renovation upgrades to the cafeteria and kitchen serving line; complete repairs to elementary floors; to the extent funds are available, complete exterior storm drainage, installation of sound panels in little gym and other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 105,000.00	03/01/2014
0.600 %	105,000.00	03/01/2015
0.700 %	110,000.00	03/01/2016
0.900 %	110,000.00	03/01/2017
1.100 %	110,000.00	03/01/2018
1.300 %	110,000.00	03/01/2019

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2017 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$641,550.00

INTEREST RATE: 1.3202%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$22,378,880.00

INDEBTEDNESS: (Including this issue) \$755,000.00

NOTICE OF ELECTION: Published in the Sedalia News-Journal on July 26, 2012 and August 2, 2012;
Published in the Sedalia Democrat on July 26, 2012 and August 2, 2012

DATE OF ELECTION: August 7, 2012

ELECTION RESULTS: Yes - 445 No - 100

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable