

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2012

REGISTRATION NO.: 26074

BONDS ISSUED BY: Southern Boone County Fire Protection District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2012)

COUNTY: Boone

DATE OF ISSUE: July 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, upgrading and equipping fire stations and training facilities, including site acquisition, and acquiring vehicles, apparatus, equipment and furnishings, which may include but shall not be limited to (1) acquiring and preparing a site to be used for a training facility, and remodeling, constructing or reconstructing a building thereon for such purpose; (2) remodeling the existing 17-year old Ashland fire station to add additional residence quarters to improve response times to emergencies and to add additional storage space; and (3) purchasing a new fire engine to replace the District's 20-year old first response fire engine

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.000 % | \$ 75,000.00 | 03/01/2013 |
| 3.000 % | 170,000.00 | 03/01/2014 |
| 3.000 % | 180,000.00 | 03/01/2015 |
| 3.000 % | 190,000.00 | 03/01/2016 |
| 3.000 % | 205,000.00 | 03/01/2017 |
| 3.000 % | 210,000.00 | 03/01/2018 |
| 3.000 % | 225,000.00 | 03/01/2019 |
| 3.000 % | 235,000.00 | 03/01/2020 |
| 2.500 % | 250,000.00 | 03/01/2021 |
| 2.625 % | 260,000.00 | 03/01/2022 |

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1 in the years 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at a Redemption Price equal to 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$2,047,023.20

INTEREST RATE: 2.3867%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$122,897,480.00

INDEBTEDNESS: (Including this issue) \$2,100,000.00

NOTICE OF ELECTION: Published in the Boone County Journal on March 21 and March 28, 2012; Published in the Columbia Missourian on March 21 and April 1, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 794 No - 193

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable