

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2012

REGISTRATION NO.: 26049

BONDS ISSUED BY: Excelsior Springs 40 School District

AMOUNT OF ISSUE: \$2,350,000.00 (Refunding Bonds Series 2012B)

COUNTY: Clay and Ray

DATE OF ISSUE: June 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem \$2,325,000 principal amount of the District's outstanding Tax-Exempt General Obligation Bonds, Series 2004A (Missouri Direct Deposit Program)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 400,000.00	03/01/2019
2.250 %	400,000.00	03/01/2020
2.500 %	1,050,000.00	03/01/2021
2.750 %	500,000.00	03/01/2022

ARE BONDS CALLABLE: The Series 2012B Bonds may not be redeemed prior to their stated maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,333,550.00

INTEREST RATE: 2.5445%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable