

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2012

REGISTRATION NO.: 26045

BONDS ISSUED BY: Kingston K-14 School District

AMOUNT OF ISSUE: \$3,300,000.00 (Series 2012)

COUNTY: Washington and Jefferson

DATE OF ISSUE: May 31, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development and construction of twelve additional classrooms at the elementary school in order to eliminate the use of the modular units; to acquire technology equipment for use in various grade levels; complete improvements to the student drop off and loading entrance at the primary and elementary schools; complete paving, sealing and resurfacing of several parking lots; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity	Mandatory Redemption*
1.700 %	\$ 205,000.00	03/01/2020	
1.850 %	210,000.00	03/01/2021	
2.000 %	220,000.00	03/01/2022	
2.200 %	225,000.00	03/01/2023	
2.300 %	230,000.00	03/01/2024	
2.500 %	240,000.00	03/01/2025	
2.600 %	250,000.00	03/01/2026	
2.750 %	260,000.00	03/01/2027	
	270,000.00	03/01/2028	*
	280,000.00	03/01/2029	*
	290,000.00	03/01/2030	*
	305,000.00	03/01/2031	*
	315,000.00	03/01/2032	*
5.000 %	1,460,000.00	03/01/2032	

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,452,200.00

INTEREST RATE: 3.327%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$30,343,923.00

INDEBTEDNESS: (Including this issue) \$4,406,555.92

NOTICE OF ELECTION: Published in The Independent-Journal on March 22 and March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 286 No 52

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable