

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 7, 2012

REGISTRATION NO.: 26031

BONDS ISSUED BY: Branson Reorganized School District No. 4

AMOUNT OF ISSUE: \$33,750,000.00 (Series 2012)  
(remainder of \$42,900,000 authorized)

COUNTY: Taney

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of building a new elementary school building, building additional classrooms to the high school to serve the Freshman class, constructing an Activity Center, purchasing the existing Corporate Woods office complex and repairing and renovating existing school facilities and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 5,000,000.00	03/01/2026
4.000 %	4,500,000.00	03/01/2027
3.500 %	5,500,000.00	03/01/2028
4.500 %	3,025,000.00	03/01/2029
3.625 %	2,975,000.00	03/01/2030
3.750 %	4,500,000.00	03/01/2031
4.375 %	6,000,000.00	03/01/2032
3.750 %	2,250,000.00	03/01/2032

ARE BONDS CALLABLE: The Bonds may be called for redemption and payment at the option of the District on March 1, 2022 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the District in its sole discretion shall determine (and by lot or such other manner within a single Stated Maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at the redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$34,089,060.50

INTEREST RATE: 3.8697%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$666,236,999.00

INDEBTEDNESS: (Including this issue) \$77,419,015.00

NOTICE OF ELECTION: Published in the Branson Tri-Lakes News on March 23 and March 30, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 1,310 No - 496

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable