

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 3, 2012

REGISTRATION NO.: 26014

BONDS ISSUED BY: Stone County

AMOUNT OF ISSUE: \$1,115,000.00 (Refunding Bonds Series 2012) COUNTY: Stone
(Edgewater Village Neighborhood Improvement District)

DATE OF ISSUE: April 5, 2012 MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds, \$1,340,000 General
Obligation Bonds, Series 2000

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 120,000.00	09/01/2013
2.000 %	135,000.00	09/01/2014
2.000 %	135,000.00	09/01/2015
3.000 %	140,000.00	09/01/2016
3.000 %	140,000.00	09/01/2017
3.000 %	145,000.00	09/01/2018
3.000 %	150,000.00	09/01/2019
3.000 %	150,000.00	09/01/2020

ARE BONDS CALLABLE: At the County's option, the Bonds or portions thereof maturing on September 1 in the years 2019 and thereafter may be called for redemption and payment prior to their Stated Maturity on September 1, 2018, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the County (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at a Redemption Price equal to 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$1,156,155.10

INTEREST RATE: 2.0417%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable