

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

January 9, 2012

REGISTRATION NO.: 25955
 BONDS ISSUED BY: DeSoto School District #73
 AMOUNT OF ISSUE: \$8,030,000.00 (Refunding Bonds Series 2012) COUNTY: Jefferson
 DATE OF ISSUE: January 10, 2012 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$5,115,000 of the District's General Obligation Refunding Bonds(Missouri Direct Deposit Program), Series 2007A and \$2,915,000 of the District's General Obligation Refunding Bonds, Series 2007B

Rate of Interest	Amount	Maturity
3.750 %	\$ 515,000.00	03/01/2015
4.000 %	535,000.00	03/01/2016
1.500 %	625,000.00	03/01/2017
1.750 %	775,000.00	03/01/2018
2.000 %	750,000.00	03/01/2019
2.200 %	650,000.00	03/01/2020
2.300 %	500,000.00	03/01/2021
2.400 %	550,000.00	03/01/2022
2.600 %	570,000.00	03/01/2023
2.750 %	590,000.00	03/01/2024
2.900 %	615,000.00	03/01/2025
3.000 %	665,000.00	03/01/2026
3.100 %	690,000.00	03/01/2027

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$8,044,549.85
 INTEREST RATE: 2.5938%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable