

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 8, 2011

REGISTRATION NO.: 25923  
BONDS ISSUED BY: Boonville R-I School District  
AMOUNT OF ISSUE: \$5,870,000.00 (Refunding Bonds Series 2011) COUNTY: Cooper  
DATE OF ISSUE: December 13, 2011 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds which will be sufficient for the redemption in advance of their maturity of \$2,975 principal amount of the District's General Obligation Bonds (Missouri Direct Deposit Program), Series 2007, and \$2,895,000 principal amount of the District's General Obligation Refunding Bonds, Series 2009

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000%	\$ 405,000.00	03/01/2013
5.000%	420,000.00	03/01/2014
2.000%	630,000.00	03/01/2015
1.350%	455,000.00	03/01/2016
1.600%	480,000.00	03/01/2017
1.850%	505,000.00	03/01/2018
3.050%	1,455,000.00	03/01/2025
3.350%	1,520,000.00	03/01/2026

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2017, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$5,884,019.80  
INTEREST RATE: 2.9283%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable