

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

October 26, 2011

REGISTRATION NO.: 25920
 BONDS ISSUED BY: Boone County
 AMOUNT OF ISSUE: \$71,000.00 (Series 2011B) COUNTY: Boone
 (a portion of \$5,500,000 authorized)
 DATE OF ISSUE: October 27, 2011 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose constructing, installing and extending main and lateral storm water drains and sanitary sewer systems and appurtenances thereto

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.000%	\$ 2,000.00	03/01/2012 *
	2,000.00	03/01/2013 *
	2,000.00	03/01/2014 *
	2,000.00	03/01/2015 *
	2,000.00	03/01/2016 *
	2,000.00	03/01/2017 *
	2,000.00	03/01/2018 *
	3,000.00	03/01/2019 *
	3,000.00	03/01/2020 *
	4,000.00	03/01/2021 *
	<u>24,000.00</u>	03/01/2021
	4,000.00	03/01/2022 *
	4,000.00	03/01/2023 *
	4,000.00	03/01/2024 *
	4,000.00	03/01/2025 *
5.000%	5,000.00	03/01/2026 *
	5,000.00	03/01/2027 *
	5,000.00	03/01/2028 *
	5,000.00	03/01/2029 *
	5,000.00	03/01/2030 *
	<u>6,000.00</u>	03/01/2031 *
	<u>47,000.00</u>	03/01/2031

ARE BONDS CALLABLE: At the option of the County, Bonds may be redeemed and paid prior to maturity on March 1, 2020, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the County (Bonds of less than a full maturity to be selected in multiples of \$1,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas
 PURCHASE PRICE: \$70,112.50
 INTEREST RATE: 4.966%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$1,019,876,684.00
 INDEBTEDNESS: (Including this issue) \$9,130,000.00
 NOTICE OF ELECTION: Published in the Boone County Journal on October 22 and October 29, 1997; Published in the Centralia Fireside Guard on October 22 and October 29, 1997; Published in the Columbia Daily Tribune on October 22 and October 29, 1997; Published in the Columbia Missourian on October 22 and October 29, 1997
 DATE OF ELECTION: November 4, 1997
 ELECTION RESULTS: Yes - 8,131 No - 2,874
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable