

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 26, 2011

REGISTRATION NO.: 25918

BONDS ISSUED BY: Kirksville R-III School District

AMOUNT OF ISSUE: \$6,855,000.00 (Refunding Bonds Series 2011)

COUNTY: Adair

DATE OF ISSUE: October 28, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$6,900,000, General Obligation Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,240,000.00	03/01/2013
2.000 %	1,315,000.00	03/01/2014
2.000 %	1,400,000.00	03/01/2015
2.000 %	1,400,000.00	03/01/2016
2.000 %	1,500,000.00	03/01/2017

ARE BONDS CALLABLE: The Bonds shall not be subject to redemption prior to maturity.
BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$6,986,320.50
INTEREST RATE: 1.4237%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable