

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 28, 2011

REGISTRATION NO.: 25902

BONDS ISSUED BY: Ralls County R-II School District

AMOUNT OF ISSUE: \$2,650,000.00 (Refunding Bonds Series 2011)

COUNTY: Ralls

DATE OF ISSUE: September 28, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District, \$2,650,000 Series 2002

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 250,000.00	03/01/2012
2.000 %	425,000.00	03/01/2013
2.000 %	450,000.00	03/01/2014
2.000 %	450,000.00	03/01/2015
2.000 %	375,000.00	03/01/2016
2.000 %	350,000.00	03/01/2017
2.000 %	350,000.00	03/01/2018

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2018 may be called for redemption and payment prior to maturity on March 1, 2016, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$2,675,544.25
INTEREST RATE: 1.7091%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable