

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2011

REGISTRATION NO.: 25864

BONDS ISSUED BY: Moberly School District No. 81

AMOUNT OF ISSUE: \$16,200,000.00 (Series 2011)

COUNTY: Randolph and Monroe

DATE OF ISSUE: June 24, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to acquire, construct, renovate, improve, furnish and equip school sites, buildings and facilities, including but not limited to expanding and renovating the existing high school, and issue general obligation bond for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.500%	\$ 180,000.00	03/01/2012
0.750%	15,000.00	03/01/2013
1.000%	25,000.00	03/01/2014
1.250%	40,000.00	03/01/2015
1.500%	60,000.00	03/01/2016
1.800%	75,000.00	03/01/2017
2.200%	90,000.00	03/01/2018
2.500%	540,000.00	03/01/2019
2.700%	590,000.00	03/01/2020
2.900%	645,000.00	03/01/2021
3.100%	700,000.00	03/01/2022
3.250%	755,000.00	03/01/2023
3.400%	815,000.00	03/01/2024
3.600%	880,000.00	03/01/2025
3.800%	1,585,000.00	03/01/2026
3.900%	1,680,000.00	03/01/2027
	<u>1,785,000.00</u>	03/01/2028 *
	<u>1,900,000.00</u>	03/01/2029 *
4.000%	3,685,000.00	03/01/2029
4.050%	2,015,000.00	03/01/2030
4.100%	1,825,000.00	03/01/2031

ARE BONDS CALLABLE: At the District's option, the Bonds maturing on March 1, 2017 and thereafter may be called for redemption and payment prior to maturity on March 1, 2016 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Edward D. Jones & Co. L.P., St. Louis, Missouri
 PURCHASE PRICE: \$15,895,737.50
 INTEREST RATE: 3.9402%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$162,826,867.00
 INDEBTEDNESS: (Including this issue) \$24,372,718.40
 NOTICE OF ELECTION: Published in The Moberly Monitor-Index and Democrat on March 24 and March 31, 2011
 DATE OF ELECTION: April 5, 2011
 ELECTION RESULTS: Yes - 1,428 No - 1,017
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable