

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 6, 2011

REGISTRATION NO.: 25830

BONDS ISSUED BY: Pike County R-III School District

AMOUNT OF ISSUE: \$1,250,000.00 (Refunding Bonds Series 2011)

COUNTY: Pike

DATE OF ISSUE: April 14, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,250,000 of the District's General Obligation Refunding Bonds (Missouri Direct Deposit Program), Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.750%	\$ 500,000.00	03/01/2012
1.000%	500,000.00	03/01/2013
1.300%	250,000.00	03/01/2014

ARE BONDS CALLABLE: THE BONDS are not subject to redemption prior to the maturity thereof.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,233,750.00

INTEREST RATE: 1.8408%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable