

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

February 16, 2011

REGISTRATION NO.: 25809

BONDS ISSUED BY: Maries County R-I School District

AMOUNT OF ISSUE: \$2,200,000.00 (Refunding Bonds Series 2011)

COUNTY: Maries

DATE OF ISSUE: February 22, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$2,200,000 of the District's General Obligation Refunding Bonds, Series 2006 (Missouri Direct Deposit Program)

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.850%	\$ 100,000.00	03/01/2012
1.050%	125,000.00	03/01/2013
1.300%	125,000.00	03/01/2014
1.800%	125,000.00	03/01/2015
2.100%	125,000.00	03/01/2016
2.350%	125,000.00	03/01/2017
2.750%	150,000.00	03/01/2018
3.050%	150,000.00	03/01/2019
3.300%	150,000.00	03/01/2020
3.400%	150,000.00	03/01/2021
3.500%	170,000.00	03/01/2022
3.600%	170,000.00	03/01/2023
3.750%	170,000.00	03/01/2024
	180,000.00	03/01/2025 *
	185,000.00	03/01/2026 *
4.000%	365,000.00	03/01/2026

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2015, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$2,171,400.00  
 INTEREST RATE: 3.5002%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not applicable  
 INDEBTEDNESS: (Including this issue) Not applicable  
 NOTICE OF ELECTION: Not applicable  
 DATE OF ELECTION: Not applicable  
 ELECTION RESULTS: Not applicable  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable