

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 28, 2010

REGISTRATION NO.: 25721

BONDS ISSUED BY: City of Webb City

AMOUNT OF ISSUE: \$30,000.00 (Series 2010C)
(remainder of \$7,750,000 authorized)

COUNTY: Jasper

DATE OF ISSUE: September 15, 2010

MONTH OF MATURITY: September

PURPOSE OF BONDS: To acquire, construct, reconstruct, repair, furnish and equip capital improvements, including but not limited to road and public infrastructure improvements to Hall Street, 17th Street, Carl Junction Road, Madison Avenue, and other traffic safety improvements

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000%	\$ 30,000.00	09/01/2011

ARE BONDS CALLABLE: The Series 2010C Bonds are not subject to redemption and payment prior to the Stated Maturity thereof.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: D.A. Davidson & Co., Kansas City, Missouri

PURCHASE PRICE: \$28,500.00

INTEREST RATE: 7.49%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$105,981,673.00

INDEBTEDNESS: (Including this issue) \$7,750,000.00

NOTICE OF ELECTION: Published in The Webb City Sentinel on March 28, 2008 and April 4, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes - 813 No - 348

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable