

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

September 28, 2010

REGISTRATION NO.: 25720

BONDS ISSUED BY: City of Webb City

AMOUNT OF ISSUE: \$825,000.00 (Series 2010B)  
 (a portion of \$7,750,000 authorized)

COUNTY: Jasper

DATE OF ISSUE: September 15, 2010

MONTH OF MATURITY: September

PURPOSE OF BONDS: To acquire, construct, reconstruct, repair, furnish and equip capital improvements, including but not limited to road and public infrastructure improvements to Hall Street, 17th Street, Carl Junction Road, Madison Avenue, and other traffic safety improvements

Rate of Interest	Amount	Maturity	Mandatory Redemption*
	\$ 35,000.00	09/01/2011	*
	75,000.00	09/01/2012	*
	75,000.00	09/01/2013	*
	75,000.00	09/01/2014	*
	80,000.00	09/01/2015	*
2.875%	340,000.00	09/01/2015	
	80,000.00	09/01/2016	*
	85,000.00	09/01/2017	*
	85,000.00	09/01/2018	*
	85,000.00	09/01/2019	*
	90,000.00	09/01/2020	*
	60,000.00	09/01/2021	*
4.500%	485,000.00	09/01/2021	

ARE BONDS CALLABLE: At the option of the City, Series 2010B Bonds or portions thereof maturing on September 1, 2018 and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on September 1, 2017 and thereafter, in whole or in part, at any time in such amounts for each Stated Maturity as shall be determined by the City at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. The Series 2010B Bonds shall be subject to extraordinary optional redemption prior to maturity at the option of the City, in whole or in part, at any time upon the occurrence of an Extraordinary Event relating to the Series 2010B Bonds in such amounts for each Stated Maturity as shall be determined by the City at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: D.A. Davidson & Co., Kansas City, Missouri

PURCHASE PRICE: \$808,500.00

INTEREST RATE: 4.5064%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$105,981,673.00

INDEBTEDNESS: (Including this issue) \$7,750,000.00

NOTICE OF ELECTION: Published in The Webb City Sentinel on March 28, 2008 and April 4, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes - 813 No - 348

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable