

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 28, 2010

REGISTRATION NO.: 25719
 BONDS ISSUED BY: City of Webb City
 AMOUNT OF ISSUE: \$1,000,000.00 (Series 2010A) COUNTY: Jasper
 (Recovery Zone Economic Development Bonds)(a
 portion of \$7,750,000 authorized)
 DATE OF ISSUE: September 15, 2010 MONTH OF MATURITY: September
 PURPOSE OF BONDS: To acquire, construct, reconstruct, repair, furnish and equip capital improvements,
 including but not limited to road and public infrastructure improvements to Hall Street,
 17th Street, Carl Junction Road, Madison Avenue, and other traffic safety improvements

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 30,000.00	09/01/2021	*
	95,000.00	09/01/2022	*
	100,000.00	09/01/2023	*
	100,000.00	09/01/2024	*
	105,000.00	09/01/2025	*
	105,000.00	09/01/2026	*
	110,000.00	09/01/2027	*
	115,000.00	09/01/2028	*
	120,000.00	09/01/2029	*
	120,000.00	09/01/2030	*
5.750%	1,000,000.00	09/01/2030	

ARE BONDS CALLABLE: At the option of the City, Series 2010A Bonds or portions thereof maturing on September 1, 2018 and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on September 1, 2017 and thereafter, in whole or in part, at any time in such amounts for each Stated Maturity as shall be determined by the City at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. The Series 2010A Bonds shall be subject to extraordinary optional redemption prior to maturity at the option of the City, in whole or in part, at any time upon the occurrence of an Extraordinary Event relating to the Series 2010A Bonds in such amounts for each Stated Maturity as shall be determined by the City at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: First Bank of Missouri, Gladstone, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: D.A. Davidson & Co., Kansas City, Missouri
 PURCHASE PRICE: \$980,000.00
 INTEREST RATE: 5.9473%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$105,981,673.00
 INDEBTEDNESS: (Including this issue) \$7,750,000.00
 NOTICE OF ELECTION: Published in The Webb City Sentinel on March 28, 2008 and April 4, 2008
 DATE OF ELECTION: April 8, 2008
 ELECTION RESULTS: Yes - 813 No - 348
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable