

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

August 12, 2010

REGISTRATION NO.: 25681  
 BONDS ISSUED BY: City of Mexico, Missouri Neighborhood Improvement District  
 AMOUNT OF ISSUE: \$1,120,000.00 (Series 2010B) COUNTY: Audrain  
 DATE OF ISSUE: August 17, 2010 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of (1) paying costs of the Improvements, (2) funding the Bond Reserve Funds, and (3) paying the costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 85,000.00	03/01/2021 *
	90,000.00	03/01/2022 *
	90,000.00	03/01/2023 *
	95,000.00	03/01/2024 *
	100,000.00	03/01/2025 *
5.500 %	<u>460,000.00</u>	03/01/2025
	100,000.00	03/01/2026 *
	105,000.00	03/01/2027 *
	110,000.00	03/01/2028 *
	115,000.00	03/01/2029 *
	230,000.00	03/01/2030 *
6.125 %	<u>660,000.00</u>	03/01/2030

ARE BONDS CALLABLE: At the option of the City, Series B Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2020 and thereafter, in whole principal amounts and by maturity date designated by the City, at a Redemption Price equal to 100% of the principal amount of the Series B Bonds being redeemed, plus accrued interest thereon to the Redemption Date, without premium. Series B Bonds shall be additionally subject to extraordinary optional redemption prior to their respective Stated Maturities, by the City at the election of the City at any time, in whole, but not in part, in the event that a change has occurred to Sections 54AA or 6431 of the Code (as such sections were added by Section 1531 of the ARRA) pursuant to which the refundable credit payment from the United States Treasury equal to 35% of the amount of each interest payment on the Series B Bonds is reduced or eliminated or substantive new conditions are imposed on the receipt by the City of the refundable credit payments and such conditions are unacceptable to the City, at a Redemption Price equal to the greater of: (i) 100% of the principal amount of the Series B Bonds to be redeemed; or (ii) the sum of the present values of the remaining scheduled payments of principal and interest to the maturity date of such Series B Bonds to be redeemed, not including any portion of those payments of interest accrued and unpaid as of the date on which such Series B Bonds are to be redeemed, discounted to the date on which such Series B Bonds are to be redeemed on a semi-annual basis, assuming a 360-day year consisting of twelve 30-day months, at a discount rate equal to the Treasury Rate; plus, in each case, accrued and unpaid interest on such Series B Bonds to be redeemed to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Cunningham, Vogel & Rost, P.C., St. Louis, Missouri  
 ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas  
 PURCHASE PRICE: \$1,099,540.20  
 INTEREST RATE: 6.084%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$136,077,957.00  
 INDEBTEDNESS: (Including this issue) \$1,930,000.00  
 NOTICE OF ELECTION: Not applicable  
 DATE OF ELECTION: Not applicable  
 ELECTION RESULTS: Not applicable  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable