

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 3, 2010

REGISTRATION NO.: 25666  
BONDS ISSUED BY: Harrisburg R-VIII School District  
AMOUNT OF ISSUE: \$562,199.00 (Series 2010A) COUNTY: Boone and Howard  
(Qualified School Construction Bonds)(a portion of \$1,300,000 authorized)  
DATE OF ISSUE: August 4, 2010 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to complete the necessary facility improvements, repairs, energy efficient upgrades, and technology enhancements to school facilities; and issue bonds, a portion of which may include Qualified School Construction Bonds and Qualified Zone Academy Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 5.250%                  | \$ 562,199.00 | 03/01/2025      |

ARE BONDS CALLABLE: The Bonds shall not be subject to optional or mandatory sinking fund redemption and payment prior to their Stated Maturity. The Non-Qualified Bonds shall be subject to extraordinary mandatory redemption as herein provided in the event that 100 percent or more of the Available Project Proceeds of the Bonds are not expended to pay costs of the Project on or before August 3, 2013. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds, plus accrued interest thereon to the Redemption Date. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be no later than the date which is within 90 days of August 3, 2013 or such later date as determined by an extension of the Determination Date, if any, by the Internal Revenue Service (the "Redemption Date"). The Bonds are subject to extraordinary optional redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified School Construction Bond Status or Loss of Specified Tax Credit Bond Status (as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified School Construction Bond Status or Loss of Specified Tax Credit Bond Status. The redemption price shall be an amount equal to (i) the principal amount of the Bonds called for redemption plus (ii) accrued interest on the principal called for redemption to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$554,899.00  
INTEREST RATE: 5.3791%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$32,719,038.00  
INDEBTEDNESS: (Including this issue) \$4,905,000.00  
NOTICE OF ELECTION: Published in the Columbia Missourian on October 21, 2009 and November 2, 2009;  
Published in the Centralia Fireside Guard on October 21 and October 28, 2009;  
Published in The Democrat-Leader on October 24 and October 31, 2009  
DATE OF ELECTION: November 3, 2009  
ELECTION RESULTS: Yes - 266 No - 62  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable