

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 29, 2010

REGISTRATION NO.: 25657  
BONDS ISSUED BY: North Shelby School District  
AMOUNT OF ISSUE: \$486,330.00 (Series 2010A) COUNTY: Shelby and Macon  
(a portion of \$650,000 authorized)  
DATE OF ISSUE: August 4, 2010 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds for the acquisition of facilities currently under lease to increase funds available for operating needs; the completion of roof repairs and replacement to the elementary building; the replacement and installation of windows and doors and the completion of electrical systems and plumbing fixture upgrades for energy efficiency to the existing facilities of the District; remodeling and renovation improvements to the science room for safety compliance; sealing and striping of parking lot; the completion of other remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds in an amount not the exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Maturity
0.750%	\$ 1,330.00	03/01/2011
2.100%	85,000.00	03/01/2015
2.400%	100,000.00	03/01/2016
2.650%	100,000.00	03/01/2017
2.900%	100,000.00	03/01/2018
3.000%	100,000.00	03/01/2019

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2016 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$473,975.00  
INTEREST RATE: 3.1149%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$29,002,616  
INDEBTEDNESS: (Including this issue) \$1,005,000.00  
NOTICE OF ELECTION: Published in the Shelby County Herald on March 24 and March 31, 2010  
DATE OF ELECTION: April 6, 2010  
ELECTION RESULTS: Yes - 383 No - 52  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable