

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 29, 2010

REGISTRATION NO.: 25656  
BONDS ISSUED BY: Norborne R-VIII School District  
AMOUNT OF ISSUE: \$495,000.00 (Series 2010A) COUNTY: Carroll and Ray  
(a portion of \$1,500,000 authorized)  
DATE OF ISSUE: August 3, 2010 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to resurface the parking lot and install fire hydrants; acquire facilities currently under lease to increase funds available for operating needs; the completion of other remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds and Qualified Zone Academy Bonds in an amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000%	\$ 55,000.00	03/01/2012
1.350%	55,000.00	03/01/2013
1.600%	60,000.00	03/01/2014
2.000%	60,000.00	03/01/2015
2.250%	65,000.00	03/01/2016
2.500%	65,000.00	03/01/2017
2.700%	65,000.00	03/01/2018
2.900%	70,000.00	03/01/2019

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2016 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$488,565.00  
INTEREST RATE: 2.6117%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$13,277,809.00  
INDEBTEDNESS: (Including this issue) \$1,875,000.00  
NOTICE OF ELECTION: Published in The Norborne Democrat-Leader on October 22 and October 29, 2009;  
DATE OF ELECTION: November 3, 2009  
ELECTION RESULTS: Yes - 139 No - 66  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable