

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

July 21, 2010

REGISTRATION NO.: 25636  
 BONDS ISSUED BY: Cole Camp R-I School District  
 AMOUNT OF ISSUE: \$557,870.00 (Series 2010A) COUNTY: Benton and Pettis  
 (a portion of \$1,200,000 authorized)  
 DATE OF ISSUE: July 22, 2010 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds to complete roof repairs and replacement; to construct, equip and furnish the expansion of the kitchen and bus barn; to the extent funds are available, complete other renovation and repair improvements to the existing facilities of the District and issue bonds, a portion of which may include Qualified School Construction Bonds and Qualified School Academy Bonds in an amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education for the payment thereof

Rate of Interest	Amount	Maturity
5.300%	\$ 557,870.00	03/01/2025

ARE BONDS CALLABLE: The Bonds shall not be subject to optional or mandatory sinking fund redemption and payment prior to their Stated Maturity. The Non-Qualified Bonds shall be subject to extraordinary mandatory redemption as herein provided in the event that 100 percent or more of the Available Project Proceeds of the Bonds are not expended to pay costs of the Project on or before July 21, 2013. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds, plus accrued interest thereon to the Redemption Date. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be no later than the date which is within 90 days of July 21, 2013 or such later date as determined by an extension of the Determination Date, if any, by the Internal Revenue Service (the "Redemption Date"). The Bonds are subject to extraordinary optional redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified School Construction Bond Status or Loss of Specified Tax Credit Bond Status (as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified School Construction Bond Status or Loss of Specified Tax Credit Bond Status. The redemption price shall be an amount equal to (i) the principal amount of the Bonds called for redemption plus (ii) accrued interest on the principal called for redemption to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$552,013.00  
 INTEREST RATE: 5.4039%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$47,995,379.00  
 INDEBTEDNESS: (Including this issue) \$2,620,000.00  
 NOTICE OF ELECTION: Published in the Sedalia Democrat on March 25, 2010 and April 1, 2010; Published in the Sedalia News-Journal on March 25, 2010 and April 1, 2010; Published in The Cole Camp Courier on March 25, 2010; Published in the Benton County Enterprise on March 25, 2010 and April 1, 2010  
 DATE OF ELECTION: April 6, 2010  
 ELECTION RESULTS: Yes - 621 No - 263  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable