

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

July 7, 2010

REGISTRATION NO.: 25615  
 BONDS ISSUED BY: Slater School District  
 AMOUNT OF ISSUE: \$781,119.00 (Series 2010A) COUNTY: Saline  
 (a portion of \$1,300,000 authorized)  
 DATE OF ISSUE: July 15, 2010 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of a new Pre-K and Kindergarten building; and issue bonds, a portion of which may include Qualified School Construction Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
0.750%	\$ 26,119.00		03/01/2011
	25,000.00		03/01/2020 *
	25,000.00		03/01/2021 *
	25,000.00		03/01/2022 *
	30,000.00		03/01/2023 *
	35,000.00		03/01/2024 *
	35,000.00		03/01/2025 *
	100,000.00		03/01/2026 *
	100,000.00		03/01/2027 *
	125,000.00		03/01/2028 *
	125,000.00		03/01/2029 *
	130,000.00		03/01/2030 *
4.250%	755,000.00		03/01/2030

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2030 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$770,964.00  
 INTEREST RATE: 4.3586%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$17,695,445  
 INDEBTEDNESS: (Including this issue) \$2,200,000.00  
 NOTICE OF ELECTION: Published in the Slater Main Street News on October 22 and October 29, 2009  
 DATE OF ELECTION: November 3, 2009  
 ELECTION RESULTS: Yes - 167 No - 56  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicabl