

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2010

REGISTRATION NO.: 25583  
 BONDS ISSUED BY: Rock Port R-II School District  
 AMOUNT OF ISSUE: \$2,029,046.00 Series 2010A COUNTY: Atchison  
 General Obligation Bonds (a portion of 3,800,000 authorized)  
 DATE OF ISSUE: June 29, 2010 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a new high school building; the completion of other remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds and Qualified Zone Academy Bonds in an amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
0.750 %	\$ 4,046.00	03/01/2011
1.000 %	75,000.00	03/01/2012
1.350 %	100,000.00	03/01/2013
1.600 %	100,000.00	03/01/2014
2.000 %	100,000.00	03/01/2015
2.250 %	100,000.00	03/01/2016
2.500 %	100,000.00	03/01/2017
2.700 %	100,000.00	03/01/2018
2.900 %	100,000.00	03/01/2019
3.100 %	100,000.00	03/01/2020
3.250 %	100,000.00	03/01/2021
3.400 %	105,000.00	03/01/2022
3.600 %	105,000.00	03/01/2023
3.800 %	110,000.00	03/01/2024
4.000 %	110,000.00	03/01/2025
	<u>110,000.00</u>	03/01/2026 *
	115,000.00	03/01/2027 *
	125,000.00	03/01/2028 *
	130,000.00	03/01/2029 *
	140,000.00	03/01/2030 *
4.250 %	<u>620,000.00</u>	03/01/2030

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer, Fane, Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$2,002,346.00  
 INTEREST RATE: 3.7681%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$40,140,592  
 INDEBTEDNESS: (Including this issue) \$3,800,000  
 NOTICE OF ELECTION: Published in the Atchison County Mail on October 22 and October 29, 2009  
 DATE OF ELECTION: November 3, 2009  
 ELECTION RESULTS: 460 - Yes 343 - No  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable