

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2010

REGISTRATION NO.: 25581

BONDS ISSUED BY: Clark County

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2010)

COUNTY: Clark

DATE OF ISSUE: June 15, 2010

MONTH OF MATURITY: June

PURPOSE OF BONDS: For the purpose of constructing, furnishing and equipping a new courthouse on the courthouse square to consolidate county office, and paying costs of removing the existing courthouse and the Hiller Building

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.300 %	\$ 125,000.00	06/15/2012
2.750 %	125,000.00	06/15/2013
3.250 %	125,000.00	06/15/2014
3.500 %	150,000.00	06/15/2015
4.000 %	150,000.00	06/15/2016
4.250 %	150,000.00	06/15/2017
4.500 %	150,000.00	06/15/2018
4.750 %	175,000.00	06/15/2019
5.000 %	175,000.00	06/15/2020
	195,000.00	06/15/2021 *
	205,000.00	06/15/2022 *
	220,000.00	06/15/2023 *
	235,000.00	06/15/2024 *
	245,000.00	06/15/2025 *
5.800 %	1,100,000.00	06/15/2025
	275,000.00	06/15/2026 *
	290,000.00	06/15/2027 *
	315,000.00	06/15/2028 *
	335,000.00	06/15/2029 *
	360,000.00	06/15/2030 *
6.500 %	1,575,000.00	06/15/2030

ARE BONDS CALLABLE: At the option of the County, the Bonds or portions thereof maturing on June 15, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on June 15, 2020 and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. The Bonds shall be subject to extraordinary option redemption prior to maturity at the option of the County, in whole but not in part, on any date upon the occurrence of an "Extraordinary Event Affecting the Federal Subsidy" (as defined below), at a redemption price equal to the greater of:

- (1) The principal amount of the bonds to be redeemed of such series, or
- (2) The sum of the present values of the remaining scheduled payments of principal and interest on the bonds to be redeemed of such series (exclusive of interest accrued to the date fixed for redemption) discounted to the date of redemption on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at a rate equal to the sum of (a) the Treasury Rate, plus (b) 1.00% (100 basis points); plus accrued interest on the bonds to be redeemed of such series to the date fixed for redemption.

"Extraordinary Event" means any determination by the District that (1) Section 1400U-1, Section 1400U-2, Section 54AA or Section 6431 of the Code (as such Sections were added by the provisions of the American Recovery and Reinvestment Act of 2009, Public Law 111-5, pertaining to Build America Bonds and Recovery Zone Economic Development Bonds), or any other applicable Section of the Code, have been amended, or (2) the U.S. Internal Revenue Service (the "IRS") or the U.S. Department of the Treasury ("Treasury") has published guidance or made determinations with respect to such Sections, or (3) the IRS or Treasury has published other guidance or has made other determinations, pursuant to which the U.S. Treasury Interest Subsidy Payments with respect to the Series 2010A Bonds and/or the Series 2010B will be materially reduced or eliminated.

BOND REGISTRAR: Southwest Trust Company, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: June 15 and December 15  
 BY: Southwest Trust Company, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
 PURCHASE PRICE: \$3,932,125.00  
 INTEREST RATE: 6.0435%

TAX CREDIT RATE: %  
ASSESSED VALUATION: \$90,357,549.00  
INDEBTEDNESS: (Including this issue) \$4,000,000.00  
NOTICE OF ELECTION: Published in the Media on March 24 and March 31, 2010  
DATE OF ELECTION: April 6, 2010  
ELECTION RESULTS: Yes - 1,097 No - 648  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable