

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2010

REGISTRATION NO.: 25578  
BONDS ISSUED BY: Reorganized School District R-2  
AMOUNT OF ISSUE: \$1,610,000.00 (Series 2010A) COUNTY: Ste. Genevieve  
(a portion of \$9,500,000 authorized)  
DATE OF ISSUE: June 29, 2010 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purposes of constructing, repairing, improving, extending, renovating,  
purchasing, furnishing, and equipping schoolhouse sites, buildings, grounds and related  
facilities for school purposes

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000 %	\$ 60,000.00	03/01/2011
1.000 %	50,000.00	03/01/2012
1.250 %	45,000.00	03/01/2013
1.600 %	35,000.00	03/01/2014
2.250 %	445,000.00	03/01/2015
2.500 %	475,000.00	03/01/2016
2.750 %	500,000.00	03/01/2017

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$1,614,743.80

INTEREST RATE: 2.4189%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$330,844,041.00

INDEBTEDNESS: (Including this issue) \$15,819,967.00

NOTICE OF ELECTION: Published in the Ste. Genevieve Herald on March 24 and March 31, 2010

DATE OF ELECTION: April 6, 2010

ELECTION RESULTS: Yes - 1,413 No - 441

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable