

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2010

REGISTRATION NO.: 25570
BONDS ISSUED BY: Hickory County R-I School District
AMOUNT OF ISSUE: \$1,150,000.00 (Series 2010A)
(a portion of \$2,000,000 authorized)
DATE OF ISSUE: June 15, 2010
PURPOSE OF BONDS: For the purpose of building a multipurpose room and a greenhouse, renovating the track at the high school, repairing, renovating and improving existing school facilities, including the elementary library, and furnishing and equipping the same.

COUNTY: Hickory, Dallas, Polk,
Laclede and Camden
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
2.250 %	\$ 50,000.00	03/01/2015
2.500 %	50,000.00	03/01/2016
3.000 %	50,000.00	03/01/2017
3.300 %	50,000.00	03/01/2021
3.400 %	50,000.00	03/01/2022
3.500 %	50,000.00	03/01/2023
3.600 %	50,000.00	03/01/2024
3.700 %	200,000.00	03/01/2025
3.800 %	200,000.00	03/01/2027
5.000 %	400,000.00	03/01/2028

ARE BONDS CALLABLE: The Series 2010A Bonds bearing Stated Maturities in the years 2021 through 2028, inclusive, may be called for redemption and payment at the option of the School District on March 1, 2020 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine (and in such other manner within a single stated maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price of 100% if of the principal amount thereof to be redeemed plus accrued interest thereon to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$1,174,701.00
INTEREST RATE: 3.9469%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$38,453,304.00
INDEBTEDNESS: (Including this issue) \$4,539,891.00
NOTICE OF ELECTION: Published in The Index on October 21 and October 28, 2009; Published in the Buffalo Reflex on October 21 and October 28, 2009
DATE OF ELECTION: November 3, 2009
ELECTION RESULTS: Yes - 442 No - 140
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable