

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 13, 2010

REGISTRATION NO.: 25537

BONDS ISSUED BY: City of Doniphan

AMOUNT OF ISSUE: \$550,000.00 Series 2010
 (a portion of \$700,000 authorized)

COUNTY: Ripley

DATE OF ISSUE: April 16, 2010

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of improving its sewerage system, including without limitation repairing and improving sewer lines and acquiring and installing certain equipment for, and improving and repairing, the sewer lagoons

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.850%	\$ 15,000.00	03/01/2011 *
	15,000.00	03/01/2012 *
	20,000.00	03/01/2013 *
	20,000.00	03/01/2014 *
	20,000.00	03/01/2015 *
	90,000.00	03/01/2015
	20,000.00	03/01/2016 *
	20,000.00	03/01/2017 *
	25,000.00	03/01/2018 *
	25,000.00	03/01/2019 *
5.300%	25,000.00	03/01/2020 *
	115,000.00	03/01/2020
	25,000.00	03/01/2021 *
	30,000.00	03/01/2022 *
	30,000.00	03/01/2023 *
	30,000.00	03/01/2024 *
5.875%	35,000.00	03/01/2025 *
	150,000.00	03/01/2025
	35,000.00	03/01/2026 *
	35,000.00	03/01/2027 *
	40,000.00	03/01/2028 *
	40,000.00	03/01/2029 *
6.600%	45,000.00	03/01/2030 *
	195,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2020, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$554,196.10

INTEREST RATE: 5.9261%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$15,188,519.00

INDEBTEDNESS: (Including this issue) \$700,000.00

NOTICE OF ELECTION: Published in The Prospect News on October 21 and October 28, 2009

DATE OF ELECTION: November 3, 2009

ELECTION RESULTS: Yes - 92 No - 34

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable