

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2009

REGISTRATION NO.: 25473
 BONDS ISSUED BY: City of St. James
 AMOUNT OF ISSUE: \$1,250,000.00 (Series 2009A) COUNTY: Phelps
 (a portion of \$1,950,000 authorized)
 DATE OF ISSUE: October 2, 2009 MONTH OF MATURITY: October
 PURPOSE OF BONDS: For the purpose of providing the community with a public swimming pool by acquiring an existing swimming pool from the James Foundation and making renovations and improvements thereto

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.500 %	\$ 65,000.00	10/01/2010
3.000 %	65,000.00	10/01/2011
3.500 %	70,000.00	10/01/2012
4.000 %	70,000.00	10/01/2013
4.500 %	75,000.00	10/01/2014
5.000 %	75,000.00	10/01/2015
5.500 %	75,000.00	10/01/2016
5.700 %	80,000.00	10/01/2017
5.900 %	85,000.00	10/01/2018
6.000 %	90,000.00	10/01/2019
	90,000.00	10/01/2025 *
	95,000.00	10/01/2026 *
	100,000.00	10/01/2027 *
	105,000.00	10/01/2028 *
	110,000.00	10/01/2029 *
7.000 %	500,000.00	10/01/2029

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on October 1, 2015 and thereafter may be called for redemption and payment prior to their Stated Maturity on October 1, 2014 and thereafter as a whole or in part on any date at the below-specified redemption prices (expressed as a percentage of principal amount), plus accrued interest to the redemption date.

Redemption Dates	Redemption Prices
October 1, 2014 through September 30, 2019	101.0%
October 1, 2019 and thereafter	100.0%

BOND REGISTRAR: Southwest Trust Company, N.A., Kansas City, Missouri
 INTEREST PAYABLE: April 1 and October 1
 BY: Southwest Trust Company, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri
 PURCHASE PRICE: \$1,225,000.00
 INTEREST RATE: 6.5723%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$47,291,030.00
 INDEBTEDNESS: (Including this issue) \$1,950,000.00
 NOTICE OF ELECTION: Published in the St. James Leader on July 22 and July 29, 2009
 DATE OF ELECTION: August 4, 2009
 ELECTION RESULTS: Yes - 292 No - 95
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable