

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 7, 2009

REGISTRATION NO.: 25461
BONDS ISSUED BY: Poplar Bluff R-I School District
AMOUNT OF ISSUE: \$4,895,000.00 (Series 2009B) COUNTY: Butler
(Qualified School Construction Bonds) (remainder
of \$8,000,000 authorized)
DATE OF ISSUE: December 8, 2009 MONTH OF MATURITY: September
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school
facilities, including a new kindergarten building and, to the extent funds remain,
renovation of the Junior High School building

Each bond consists of a principal component and a tax credit component. Some Qualified School Construction Bond issuances will not bear interest; however, many will bear interest. Owners of the tax credit component on one or more credit allowance dates will be allowed a tax credit under the Internal Revenue Code against such owner's federal income tax liability. The applicable tax credit rate and if applicable, interest rate are noted below.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.400 %	\$ 4,895,000.00	09/15/2025

ARE BONDS CALLABLE: The Bonds shall not be subject to optional or mandatory sinking fund redemption and payment prior to their Stated Maturity.

The bonds are subject to extraordinary mandatory redemption related to unexpended proceeds of the bonds. Loss of tax credit bond status will result in the conversion of the bonds into interest bearing bonds and tax credit certificates into cash interest certificates.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 15, June 15, September 15 and December 15
BY: Commerce Bank, N.A, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$4,821,575.00
INTEREST RATE: 1.507%
TAX CREDIT RATE: 5.95%
ASSESSED VALUATION: \$385,152,705.00
INDEBTEDNESS: (Including this issue) \$11,650,000.00
NOTICE OF ELECTION: Published in the Daily American Republic on March 24, March 27 and March 31, 2009
DATE OF ELECTION: April 7, 2009
ELECTION RESULTS: Yes - 1,964 No - 615
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable