

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 7, 2009

REGISTRATION NO.: 25460
BONDS ISSUED BY: Poplar Bluff R-I School District
AMOUNT OF ISSUE: \$3,105,000.00 (Series 2009A) COUNTY: Butler
(a portion of \$8,000,000 authorized)
DATE OF ISSUE: December 1, 2009 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school facilities, including a new kindergarten building and, to the extent funds remain, renovation of the Junior High School building

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.300 %	\$ 505,000.00	03/01/2011
1.800 %	500,000.00	03/01/2012
5.550 %	450,000.00	03/01/2026
5.650 %	500,000.00	03/01/2027
5.750 %	550,000.00	03/01/2028
5.850 %	600,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2019 and thereafter, in whole or in part at any time. All of such Bonds being called for redemption shall be redeemed at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$3,073,950.00
INTEREST RATE: 5.5689%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$385,152,705.00
INDEBTEDNESS: (Including this issue) \$11,650,000.00
NOTICE OF ELECTION: Published in the Daily American Republic on March 24, March 27 and March 31, 2009
DATE OF ELECTION: April 7, 2009
ELECTION RESULTS: Yes - 1,964 No - 615
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable