

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 24, 2009

REGISTRATION NO.: 25421
BONDS ISSUED BY: Hollister Reorganized School District No. R-5
AMOUNT OF ISSUE: \$3,981,062.00 (Series 2009A) COUNTY: Taney and Stone
(Qualified School Construction Bonds) (remainder
of \$6,500,000 authorized)
DATE OF ISSUE: September 24, 2009 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of building an early childhood center and furnishing and equipping the
same, renovating, repairing and improving existing school facilities and acquiring
existing school facilities currently leased by the district

Each bond consists of a principal component and a tax credit component. Many Qualified School Construction Bond issuances will not bear interest; however, some may bear interest. Owners of the tax credit component on one or more credit allowance dates will be allowed a tax credit under the Internal Revenue Code against such owner's federal income tax liability. The applicable tax credit rate and if applicable, interest rate are noted below.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.020 %	\$ 3,981,062.00	03/15/2024

ARE BONDS CALLABLE: The Bonds are not subject to optional or mandatory sinking fund redemption prior to maturity.

The bonds are subject to extraordinary mandatory redemption related to unexpended proceeds of the bonds or determination of the loss of Qualified School Construction Bond status.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$3,933,289.26
INTEREST RATE: 1.11%
TAX CREDIT RATE: 6.23%
ASSESSED VALUATION: \$160,674,676.00
INDEBTEDNESS: (Including this issue) \$18,933,871.00
NOTICE OF ELECTION: Published in the Branson Tri-Lakes Daily News on March 25, 2009 and April 1, 2009;
Published in the Taney County Times on March 25, 2009 and April 1, 2009
DATE OF ELECTION: April 7, 2009
ELECTION RESULTS: Yes - 654 No - 159
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable