

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 24, 2009

REGISTRATION NO.: 25420
BONDS ISSUED BY: Canton R-V School District
AMOUNT OF ISSUE: \$1,714,919.00 (Series 2009B) COUNTY: Lewis and Clark
(Qualified School Construction Bonds) (remainder
of \$2,800,000 authorized)
DATE OF ISSUE: September 24, 2009 MONTH OF MATURITY: September
PURPOSE OF BONDS: For the purpose of providing funds to complete roof repairs and replacement and energy
efficiency improvements to the District's facilities including heating, ventilation and
air conditioning and lighting upgrades; to complete security and safety improvement
needs; to complete other remodeling and repair improvements to the existing facilities of
the District including upgrading technology; and issue bonds for the payment thereof

Each bond consists of a principal component and a tax credit component. Many Qualified School Construction Bond issuances will not bear interest; however, some may bear interest. Owners of the tax credit component on one or more credit allowance dates will be allowed a tax credit under the Internal Revenue Code against such owner's federal income tax liability. The applicable tax credit rate and if applicable, interest rate are noted below.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.160 %	\$ 1,714,919.00	09/24/2024

ARE BONDS CALLABLE: The Bonds are not subject to optional or mandatory sinking fund redemption.

The bonds are subject to extraordinary mandatory redemption related to unexpended proceeds of the bonds or determination of the loss of Qualified School Construction Bond status.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 24 and September 24
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,689,719.00
INTEREST RATE: 1.2679%
TAX CREDIT RATE: 6.09%
ASSESSED VALUATION: \$29,477,580.00
INDEBTEDNESS: (Including this issue) \$3,150,000.00
NOTICE OF ELECTION: Published in The Press-News Journal on April 2, 2009; Published in the Media on
March 25, 2009 and April 1, 2009; Published in the Hometown Journal on March 24 and
March 31, 2009
DATE OF ELECTION: April 7, 2009
ELECTION RESULTS: Yes - 557 No - 107
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable