

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 21, 2009

REGISTRATION NO.: 25416  
BONDS ISSUED BY: Green City R-I School District  
AMOUNT OF ISSUE: \$1,286,189.00 (Series 2009B) COUNTY: Sullivan  
(Qualified School Construction Bonds) (remainder  
of \$2,100,000 authorized)  
DATE OF ISSUE: September 24, 2009 MONTH OF MATURITY: September  
PURPOSE OF BONDS: For the purpose of providing funds for the remodeling and renovation of the high school;  
to complete the installation of heating, ventilation and air conditioning systems; to  
complete other remodeling and repair improvements to the existing facilities of the  
District; and issue the bonds for the payment thereof

Each bond consists of a principal component and a tax credit component. Many Qualified School Construction Bond issuances will not bear interest; however, some may bear interest. Owners of the tax credit component on one or more credit allowance dates will be allowed a tax credit under the Internal Revenue Code against such owner's federal income tax liability. The applicable tax credit rate and if applicable, interest rate are noted below.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000%	\$ 1,286,189.00	09/24/2024

ARE BONDS CALLABLE: The Bonds are not subject to optional or mandatory sinking fund redemption.

The bonds are subject to extraordinary mandatory redemption related to unexpended proceeds of the bonds or determination of the loss of Qualified School Construction Bond status.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 24 and September 24  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,267,389.00  
INTEREST RATE: 1.106%  
TAX CREDIT RATE: 6.28%  
ASSESSED VALUATION: \$21,307,257.00  
INDEBTEDNESS: (Including this issue) \$2,495,000.00  
NOTICE OF ELECTION: Published in The Milan Standard on March 26 and April 2, 2009  
DATE OF ELECTION: April 7, 2009  
ELECTION RESULTS: Yes - 403 No - 62  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable