

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 18, 2009

REGISTRATION NO.: 25414
BONDS ISSUED BY: Hollister Reorganized School District No. R-5
AMOUNT OF ISSUE: \$2,518,938.00 (Series 2009B) COUNTY: Taney and Stone
(a portion of \$,6,500,000 authorized)
DATE OF ISSUE: September 15, 2009 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of building an early childhood center and furnishing and equipping the same, renovating, repairing and improving existing school facilities and acquiring existing school facilities currently leased by the district

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 618,938.00	03/01/2010
5.000 %	100,000.00	03/01/2011
3.000 %	100,000.00	03/01/2012
5.000 %	800,000.00	03/01/2028
5.000 %	900,000.00	03/01/2029

ARE BONDS CALLABLE: Bonds of the series of which this Bond is a part bearing Stated Maturities in the years 2028 and 2029, may be called for redemption and payment at the option of the School District on March 1, 2019 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine (and in such other manner within a single stated maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest thereon to the date fixed for redemption and payment without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$2,612,627.63
INTEREST RATE: 4.531%
ASSESSED VALUATION: \$160,674,676.00
INDEBTEDNESS: (Including this issue) \$18,933,871.00
NOTICE OF ELECTION: Published in the Branson Tri-Lakes Daily News on March 25,2009 and April 1, 2009;
Published in the Taney County Times on March 25, 2009 and April 1, 2009
DATE OF ELECTION: April 7, 2009
ELECTION RESULTS: Yes - 654 No - 159
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable