

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 31, 2009

REGISTRATION NO.: 25399
BONDS ISSUED BY: Lafayette Co C-1 School District
AMOUNT OF ISSUE: \$2,875,000.00 (Series 2009A) COUNTY: Lafayette
(School Building and Refunding Bonds) (a portion
of \$2,900,000 authorized)
DATE OF ISSUE: September 1, 2009 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of (1) \$1,750,000 for refunding outstanding general obligation bonds of
the District, Series 1999, (2) \$1,125,000 for acquiring, constructing, improving,
furnishing and equipping school facilities, including two pre-school classroom additions
to Grandview Elementary School, roof improvements and heating and air conditioning
improvements at Grandview Elementary School and the Middle School, and energy
conservation improvements and technology improvements throughout the District facilities;
and to pay the cost of issuance

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 725,000.00	03/01/2010
2.000 %	475,000.00	03/01/2011
2.000 %	500,000.00	03/01/2012
2.000 %	475,000.00	03/01/2013
2.250 %	500,000.00	03/01/2014
2.500 %	100,000.00	03/01/2015
2.750 %	100,000.00	03/01/2016

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption prior to maturity.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$2,876,299.25
INTEREST RATE: 2.1566%
ASSESSED VALUATION: \$67,938,832.00
INDEBTEDNESS: (Including this issue) \$9,400,000.00
NOTICE OF ELECTION: Published in The Higginsville Advance on March 25, 2009 and April 1, 2009
DATE OF ELECTION: April 7, 2009
ELECTION RESULTS: Yes - 705 No - 196
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable