

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 31, 2009

REGISTRATION NO.: 25397
BONDS ISSUED BY: Clinton County R-III School Dist
AMOUNT OF ISSUE: \$1,865,000.00 (Series 2009A) COUNTY: Clinton and Clay
(a portion of \$4,800,000 authorized)
DATE OF ISSUE: September 1, 2009 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school facilities, including replacing heating and air conditioning systems and windows and upgrading electrical wiring in the oldest part of Plattsburg High School, reconstructing Academic Hall, adding classrooms and restrooms at Ellis Elementary School, and roofing repair and improvements

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 3.000% | \$ 715,000.00 | 03/01/2010 |
| 4.100% | 200,000.00 | 03/01/2025 |
| 4.200% | 200,000.00 | 03/01/2026 |
| 4.300% | 250,000.00 | 03/01/2027 |
| 4.350% | 250,000.00 | 03/01/2028 |
| 4.400% | 250,000.00 | 03/01/2029 |

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2025 and thereafter may be redeemed and paid prior to maturity on March 1, 2019 and thereafter, in whole or in part at any time. All of such Bonds being called for redemption shall be redeemed at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$1,842,666.50
INTEREST RATE: 4.4104%
ASSESSED VALUATION: \$70,989,744.00
INDEBTEDNESS: (Including this issue) \$10,212,504.88
NOTICE OF ELECTION: Published in the Clinton County Leader on October 23 and October 30, 2009
DATE OF ELECTION: November 4, 2008
ELECTION RESULTS: Yes - 1,732 No - 1,106
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable