

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 21, 2009

REGISTRATION NO.: 25369

BONDS ISSUED BY: City of Lathrop

AMOUNT OF ISSUE: \$820,000.00 (Series 2009)

COUNTY: Clinton

DATE OF ISSUE: July 22, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of improving streets

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 75,000.00	03/01/2011	*
	80,000.00	03/01/2012	*
	80,000.00	03/01/2013	*
	85,000.00	03/01/2014	*
	90,000.00	03/01/2015	*
	95,000.00	03/01/2016	*
	100,000.00	03/01/2017	*
	105,000.00	03/01/2018	*
	110,000.00	03/01/2019	*
5.370 %	820,000.00	03/01/2019	

ARE BONDS CALLABLE: At the option of the City, the Bonds may be redeemed and paid prior to maturity on March 1, 2014, and at any time thereafter in whole or in part such amounts as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 101% of the principal amount thereof, plus accrued interest thereon to the Redemption date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: First Bank of Missouri, Gladstone, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri
 PURCHASE PRICE: \$807,700.00
 INTEREST RATE: 5.6777%
 ASSESSED VALUATION: \$20,121,671.00
 INDEBTEDNESS: (Including this issue) \$820,000.00
 NOTICE OF ELECTION: Published in the Rural Reporter on July 24 and July 31, 2008
 DATE OF ELECTION: August 5, 2008
 ELECTION RESULTS: Yes - 330 No - 188
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable