

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 3, 2009

REGISTRATION NO.: 25357

BONDS ISSUED BY: Special Road District No. 1

AMOUNT OF ISSUE: \$200,000.00 (Series 2009)

COUNTY: Daviess

DATE OF ISSUE: June 11, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of improving the roads of the District

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
1.800 %	\$	40,000.00	03/01/2010
2.250 %		40,000.00	03/01/2011
2.600 %		40,000.00	03/01/2012
2.850 %		40,000.00	03/01/2013
3.050 %		40,000.00	03/01/2014

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be redeemed and paid prior to maturity in whole or in part at any time in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date

BOND REGISTRAR: Secretary of the District

INTEREST PAYABLE: March 1 and September 1

BY: Secretary of the District

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: BTC Bank, Bethany, Missouri

PURCHASE PRICE: \$200,000.00

INTEREST RATE: 2.733%

ASSESSED VALUATION: \$18,592,726.00

INDEBTEDNESS: (Including this issue) \$200,000.00

NOTICE OF ELECTION: Published in The Gallatin North Missourian on March 25, 2009 and April 1, 2009;
Published in the Jamesport Tri-County Weekly on April 2, 2009

DATE OF ELECTION: April 7, 2009

ELECTION RESULTS: Yes - 67 No - 3

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable