

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 28, 2009

REGISTRATION NO.: 25356

BONDS ISSUED BY: Louisiana R-II School District

AMOUNT OF ISSUE: \$2,600,000.00 (Series 2009)

COUNTY: Pike

DATE OF ISSUE: June 1, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, improving, furnishing and equipping schoolhouse sites, buildings and related facilities for school purposes and issue general obligation bonds for the payment thereof

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.600 %                 | \$ 185,000.00 | 03/01/2013      |
| 3.650 %                 | 200,000.00    | 03/01/2014      |
| 3.650 %                 | 215,000.00    | 03/01/2015      |
| 3.600 %                 | 230,000.00    | 03/01/2016      |
| 3.000 %                 | 250,000.00    | 03/01/2017      |
| 3.200 %                 | 265,000.00    | 03/01/2018      |
| 3.400 %                 | 285,000.00    | 03/01/2019      |
| 3.600 %                 | 300,000.00    | 03/01/2020      |
| 3.800 %                 | 325,000.00    | 03/01/2021      |
| 3.900 %                 | 345,000.00    | 03/01/2022      |

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2017 and thereafter may be called for redemption and payment prior to maturity on March 1, 2016 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Country Club Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,620,303.85

INTEREST RATE: 3.468%

ASSESSED VALUATION: \$46,587,531.00

INDEBTEDNESS: (Including this issue) \$3,485,000.00

NOTICE OF ELECTION: Published in The Louisiana Press-Journal on March 25, 2009 and April 1, 2009

DATE OF ELECTION: April 7, 2009

ELECTION RESULTS: Yes - 512 No - 137

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable