

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 13, 2009

REGISTRATION NO.: 25351
 BONDS ISSUED BY: Ash Grove R-IV School District
 AMOUNT OF ISSUE: \$2,175,000.00 (Series 2009) COUNTY: Greene, Dade and Lawrence
 (a portion of \$3,800,000 authorized)
 DATE OF ISSUE: May 14, 2009 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of an office wing and computer lab at the high school to include a new entrance to enhance student security and safety; to complete renovation improvements to the high school gymnasium and other facilities consisting of restrooms, roofs, brick, soffits, gutters and other items; to construct, equip, and furnish additional classrooms and restrooms at the Bois D'Arc Elementary School; to construct, furnish, and/or renovate other school facilities to the extent funds are available; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 400,000.00	03/01/2025	*
	425,000.00	03/01/2026	*
	450,000.00	03/01/2027	*
	450,000.00	03/01/2028	*
	450,000.00	03/01/2029	*
5.000%	2,175,000.00	03/01/2029	

ARE BONDS CALLABLE: THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$2,240,663.25
 INTEREST RATE: 4.7475%
 ASSESSED VALUATION: \$52,277,741.00
 INDEBTEDNESS: (Including this issue) \$5,370,000.00
 NOTICE OF ELECTION: Published in the Ash Grove Commonwealth on March 25 and April 1, 2009; Published in the Springfield News Leader on March 25 and April 1, 2009; Published in The Aurora Advertiser on March 24 and April 3, 2009; Published in the Lawrence County Record on March 25 and April 1, 2009
 DATE OF ELECTION: April 7, 2009
 ELECTION RESULTS: Yes - 596 No - 68
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable